

Colombes, 14th March 2024

ARKEMA SUCCESSFULLY ISSUED A €400 MILLION UNDATED HYBRID BOND

Arkema successfully completed today a €400 million undated hybrid bond issue with an annual coupon of 4.8% and a first call date after 5 years.

Arkema thus anticipates the refinancing of one of its two outstanding hybrid bonds, amounting to €400 million and with a first call date on 17 September 2024.

Building on its unique set of expertise in materials science, Arkema offers a portfolio of first-class technologies to address ever-growing demand for new and sustainable materials. With the ambition to become in 2024 a pure player in Specialty Materials, the Group is structured into 3 complementary, resilient and highly innovative segments dedicated to Specialty Materials - Adhesive Solutions, Advanced Materials, and Coating Solutions - accounting for some 92% of Group sales in 2023, and a well-positioned and competitive Intermediates segment. Arkema offers cutting-edge technological solutions to meet the challenges of, among other things, new energies, access to water, recycling, urbanization and mobility, and fosters a permanent dialogue with all its stakeholders. The Group reported sales of around €9.5 billion in 2023, and operates in some 55 countries with 21,100 employees worldwide.

Investor relations contacts

Béatrice Zilm +33 (0)1 49 00 75 58 beatrice.zilm@arkema.com
Peter Farren +33 (0)1 49 00 73 12 peter.farren@arkema.com
Mathieu Briatta +33 (0)1 49 00 72 07 mathieu.briatta@arkema.com
Alexis Noël +33 (0)1 49 00 74 37 alexis.noel@arkema.com

Media Contact :

Anne Plaisance +33 (0)6 81 87 48 77 anne.plaisance@arkema.com